S.H.A.U.N. Foundation for Girls (the "Corporation"), is a California nonstock nonprofit corporation dedicated to charitable, religious, scientific, literary and educational purposes withinthe meaning of Section 501(c)(3) of the Internal Revenue Code of 1986, as amended. The Corporation may be contacted by writing to 15030 Ventura Blvd., Suite 323 Sherman Oaks, CA 91403.

REGISTRATION WITH A STATE AGENCY DOES NOT CONSTITUTE OR IMPLYENDORSEMENT, APPROVAL OR RECOMMENDATION BY THAT STATE

If you are a resident of the following states, please note the following information:

Florida:

A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION OF THE CORPORATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICE BY CALLING 1-800-435-7352, TOLL-FREE WITHIN THE STATE. REGISTRATION DOESNOT IMPLY ENDORSEMENT, APPROVAL, OR RECOMMENDATION BY THE STATE.

Maryland:

A copy of the current financial statement of the Corporation is available by writing to the aboveaddress. Documents and information submitted under the Maryland Solicitations Act are also available for the cost of postage and copies, from the Maryland Secretary of State, Charitable Division, State House, Annapolis, MD 21401, (410) 974-5534.

New York:

Upon written request to the above-listed address, a copy of the latest annual report can be obtained from the Corporation, or from the Office of the Attorney General by writing the Charities Bureau, 120 Broadway, New York, NY 10271.

North Carolina:

<u>Financial information about the Corporation and a copy of its license are available from the StateSolicitation Licensing Branch at (888) 830-4989.</u> This license is not an <u>endorsement by the State.</u>

Washington:

The Corporation is a Delaware nonstock nonprofit corporation. Additional financial information relating to the Corporation is available from the Washington Secretary of State by using the toll-free number for Washington residents: 1-800-332-GIVE (1-800-332-4483).

West Virginia:

West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, WV 25305. Registration does not imply endorsement.